SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2429950

DATE 09/30/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE $ 706.00

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

September 28, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Buffalo
  $1,695,000 Drinking Water Borrower Bond, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

343994

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

Town of Buffalo
$1,695,000 Borrower Bond
dated September 23, 2015

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Buffalo
2. Designation of issue: Borrower Bond.
3. Date of issue: September 23, 2015
4. Purpose of issue: Town of Buffalo Water System Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,695,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 23rd day of September 2015.

Diane Haivala
By: Diane Haivala
Its: Finance Officer

$1,695,000
Town of Buffalo
Drinking Water Borrower Bond, Series 2015

Dated Sep 23, 2015 — Debt Service Report — act/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2017			$73,308.75	$73,308.75	$73,308.75	
11/15/2017	$9,928.31	2.250	$9,534.37	$19,462.69		$92,771.44
02/15/2018	$9,984.16	2.250	$9,478.53	$19,462.69		
05/15/2018	$10,040.32	2.250	$9,422.37	$19,462.69		
08/15/2018	$10,096.80	2.250	$9,365.89	$19,462.69	$77,850.75	
11/15/2018	$10,153.59	2.250	$9,309.10	$19,462.69		$77,850.75
02/15/2019	$10,210.71	2.250	$9,251.98	$19,462.69		
05/15/2019	$10,268.14	2.250	$9,194.55	$19,462.69		
08/15/2019	$10,325.90	2.250	$9,136.79	$19,462.69	$77,850.75	
11/15/2019	$10,383.98	2.250	$9,078.71	$19,462.69		$77,850.75
02/15/2020	$10,442.39	2.250	$9,020.30	$19,462.69		
05/15/2020	$10,501.13	2.250	$8,961.56	$19,462.69		
08/15/2020	$10,560.20	2.250	$8,902.49	$19,462.69	$77,850.75	
11/15/2020	$10,619.60	2.250	$8,843.09	$19,462.69		$77,850.75
02/15/2021	$10,679.34	2.250	$8,783.35	$19,462.69		
05/15/2021	$10,739.41	2.250	$8,723.28	$19,462.69		
08/15/2021	$10,799.82	2.250	$8,662.87	$19,462.69	$77,850.75	
11/15/2021	$10,860.56	2.250	$8,602.12	$19,462.69		$77,850.75
02/15/2022	$10,921.66	2.250	$8,541.03	$19,462.69		
05/15/2022	$10,983.09	2.250	$8,479.60	$19,462.69		
08/15/2022	$11,044.87	2.250	$8,417.82	$19,462.69	$77,850.75	
11/15/2022	$11,107.00	2.250	$8,355.69	$19,462.69		$77,850.75
02/15/2023	$11,169.47	2.250	$8,293.21	$19,462.69		
05/15/2023	$11,232.30	2.250	$8,230.39	$19,462.69		
08/15/2023	$11,295.48	2.250	$8,167.20	$19,462.69	$77,850.75	
11/15/2023	$11,359.02	2.250	$8,103.67	$19,462.69		$77,850.75
02/15/2024	$11,422.92	2.250	$8,039.77	$19,462.69		
05/15/2024	$11,487.17	2.250	$7,975.52	$19,462.69		
08/15/2024	$11,551.78	2.250	$7,910.90	$19,462.69	$77,850.75	
11/15/2024	$11,616.76	2.250	$7,845.92	$19,462.69		$77,850.75
02/15/2025	$11,682.11	2.250	$7,780.58	$19,462.69		
05/15/2025	$11,747.82	2.250	$7,714.87	$19,462.69		
08/15/2025	$11,813.90	2.250	$7,648.79	$19,462.69	$77,850.75	
11/15/2025	$11,880.35	2.250	$7,582.33	$19,462.69		$77,850.75
02/15/2026	$11,947.18	2.250	$7,515.51	$19,462.69		
05/15/2026	$12,014.38	2.250	$7,448.30	$19,462.69		
08/15/2026	$12,081.97	2.250	$7,380.72	$19,462.69	$77,850.75	
11/15/2026	$12,149.93	2.250	$7,312.76	$19,462.69		$77,850.75
02/15/2027	$12,218.27	2.250	$7,244.42	$19,462.69		
05/15/2027	$12,287.00	2.250	$7,175.69	$19,462.69		
08/15/2027	$12,356.11	2.250	$7,106.58	$19,462.69	$77,850.75	
11/15/2027	$12,425.61	2.250	$7,037.07	$19,462.69		$77,850.75
02/15/2028	$12,495.51	2.250	$6,967.18	$19,462.69		
05/15/2028	$12,565.80	2.250	$6,896.89	$19,462.69		
08/15/2028	$12,636.48	2.250	$6,826.21	$19,462.69	$77,850.75	
11/15/2028	$12,707.56	2.250	$6,755.13	$19,462.69		$77,850.75
02/15/2029	$12,779.04	2.250	$6,683.65	$19,462.69		
05/15/2029	$12,850.92	2.250	$6,611.77	$19,462.69		
08/15/2029	$12,923.21	2.250	$6,539.48	$19,462.69	$77,850.75	
11/15/2029	$12,995.90	2.250	$6,466.79	$19,462.69		$77,850.75
02/15/2030	$13,069.00	2.250	$6,393.68	$19,462.69		
05/15/2030	$13,142.52	2.250	$6,320.17	$19,462.69		
08/15/2030	$13,216.44	2.250	$6,246.24	$19,462.69	$77,850.75	
11/15/2030	$13,290.78	2.250	$6,171.90	$19,462.69		$77,850.75
02/15/2031	$13,365.55	2.250	$6,097.14	$19,462.69		
05/15/2031	$13,440.73	2.250	$6,021.96	$19,462.69		

53,827.00	$19,245.57	2.25	$217.12	$19,462.69		
53,919.00	$19,353.82	2.25	$108.87	$19,462.69	$77,850.75	$58,388.06
	$1,695,000.00		$713,831.24	$2,408,831.24	$2,408,831.24	$2,408,831.24